

# **Manual Guide for Settrade Open API**

Phillip Securities (Thailand) PCL.

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## 1. **Account opening and the Settrade Open API function activation process.**

Gain access to the Settrade Open API service with Phillip Securities (Thailand) and experience the convenience of executing buy and sell orders seamlessly in the market. Open a derivatives trading account by following the simple steps.

### 1.1 **Open an account with Phillip Securities (Thailand)**

#### **□ For new investors (without a trading account with PST)**

- Steps to open a trading account.
  1. Visit our website <https://www.phillip.co.th/th>
  2. Click "Open Account" button at the right corner of the screen.
  3. Fill in the personal information and choose to open a Derivatives account.
  4. Identity Verification with NDID service or at Counter Service (7-Eleven)
  5. The process will operate within 1-2 working days.

#### **□ For an existing client with PST (only have an equity trading account)**

- Request to open a derivatives account with your investment consultant and submit the documents as follows.
  1. The Amendment Form
    - Choose No.7 Open additional account type.
    - Choose "Derivatives"
    - Sign your signature.
  2. Derivatives Agent Agreement Form
    - Sign your signature on pages 10 12 and 13.
- The process will operate within 1-2 working days.
- Link for downloading the forms  
<https://web-poems-fe-prod.azurewebsites.net/th/membercorner/download-form>

#### **□ For an existing client with PST (have a derivatives trading account)**

- Sign the document "Agreement for using the service and agree to submit sales orders for Settrade Open API and Settrade SDK" in No. 1.2

## 1.2 Submitting a request to enable the Settrade Open API function

- Upon successfully opening a derivative trading account, you have the opportunity to request the activation of the Settrade Open API function. Simply notify your investment adviser and complete the required documentation. By doing so, you indicate your consent to utilize the service and acknowledge the associated risks when placing orders through Settrade Open API and Settrade SDK.
- You are required to register in order to activate the Settrade Streaming trading program at <https://wwwa1.settrade.com/login.jsp?txtBrokerId=034>

- Click “DERIVATIVES Open Account”

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EQUITY Open Account  
DERIVATIVES Open Account

Registered User  
Login Password  
Go  
Show Password  
Forgotten your password?

- Create a username and password for login, then add your personal information.
- Click “Submit”
- The process will operate within 1-2 working days.
- You can download “Agreement for using the service and agree to submit sales orders for Settrade Open API and Settrade SDK” at [www.poems.in.th/backoffice/file\\_manager/SettradeOpenAPIandSettradeSDK\\_29527.pdf](http://www.poems.in.th/backoffice/file_manager/SettradeOpenAPIandSettradeSDK_29527.pdf)
- The process will operate within 1-2 working days after submitted.

## 2. Steps to get started with Settrade Open API

After opening a derivatives trading account with Phillip Securities and submitting a request to enable Settrade Open API functionality, the next step is to create an API Key for accessing Settrade Open API.

### 2.1 Logging in

- To create an API Key, please provide your registered Username and Password for access. Fill out the form on the website.

Link >> <https://wwwa1.settrade.with/login.jsp?txtBrokerId>

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settrade | SET INDEX | Intraday Chart

1.440  
1.430  
1.420  
1.410  
1.400  
1.390

10:00 11:00 12:00 15:00 16:00 17:00

SET Index	1,439.19	658.55	Value(M)	193.258	Volume('000)	3,039
Gainers		301	Losers	49	Unchanged	49

Most Active Value				Top Gainers			
Stock	Value(M)	Last Done	Change	Stock	Volume	Last Done	%Change
KBANK	185,729,680,450	133,500	2,500	SET5006P2306C	489,700	5,150	1,880.770
HANA	2,293,933,950	50,000	6,000	SET5006P2306E	11,900	7,400	1,620.930
TIDLOR	715,562,650	25,000	3,200	SET5013C2306A	21,300	0,150	1,400,000

System response and all information may vary due to system performance, market conditions and other factors  
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## 2.2 Manage API Users and Generate Key steps

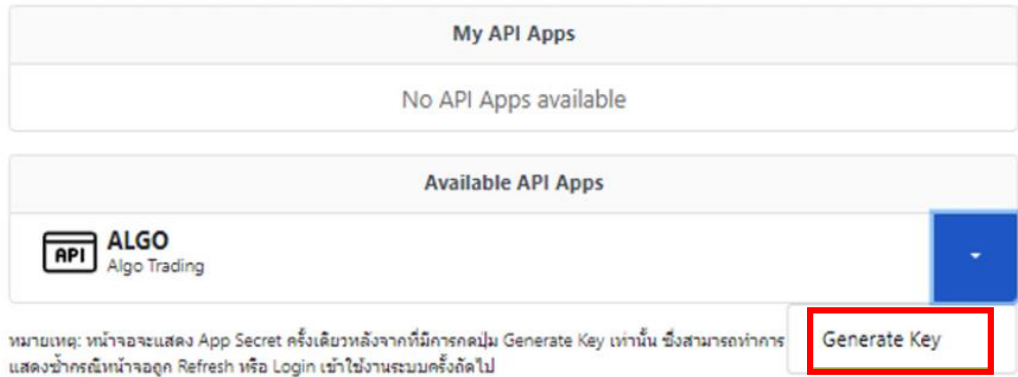
- After you have logged in, click "TFEX" on the left-hand side.
- If you see a gray screen or no response, remove the Popup Blocker at the top of the web browser page.

The screenshot shows the Phillip Securities trading interface. The header includes the company logo, 'PST Head Office', and 'Call Center'. The main section is titled 'Trading Portfolio' and 'Portfolio for User'. It displays fields for 'Trading Account', 'Auto refresh' (set to OFF), and 'Credit Limit' (5,000.00). A red box highlights the 'TFEX New!' button in the left-hand navigation menu.

- Click "Manage API User".

The screenshot shows the Phillip Securities trading interface. The header includes the company logo, 'PST Head Office', and 'Call Center'. The main section is titled 'Portfolio'. It displays fields for 'Account No.', 'Auto Refresh' (set to Off), and 'Pop-up Confirmation Screen'. A red box highlights the 'Manage API user' option in the left-hand navigation menu.

- To generate a key, click on "Generate Key" located in the lower right corner.



- Click to accept the consent, the system will display App ID and Secret Key.



- You will receive an App ID and Secret Key. Then copy and place it in the code set that you designed and test various systems

For inquiries, please contact us by following channels:

**Email: Solutions@phillip.co.th**

**Tel: 02-153-9922**