Manual Guide for Settrade Open API

Phillip Securities (Thailand) PCL.

Content

1. **Account opening and the Settrade Open API function activation process.**

   Gain access to the Settrade Open API service with Phillip Securities (Thailand) and experience the convenience of executing buy and sell orders seamlessly in the market. Open a derivatives trading account by following the simple steps.

   1.1 Open an account with Phillip Securities (Thailand)
   - For new investors (without a trading account with PST)
     - Steps to open a trading account.
       1. Visit our website https://www.phillip.co.th/th
       2. Click "Open Account" button at the right corner of the screen.
       3. Fill in the personal information and choose to open a Derivatives account.
       4. Identity Verification with NDID service or at Counter Service (7-Eleven)
       5. The process will operate within 1-2 working days.

   - For an existing client with PST (only have an equity trading account)
     - Request to open a derivatives account with your investment consultant and submit the documents as follows.
       1. The Amendment Form
          - Choose No.7 Open additional account type.
          - Choose "Derivatives"
          - Sign your signature.
       2. Derivatives Agent Agreement Form
          - Sign your signature on pages 10 12 and 13.
     - The process will operate within 1-2 working days.
     - Link for downloading the forms
       https://web-poems-fe-prod.azurewebsites.net/th/membercorner/download-form

   - For an existing client with PST (have a derivatives trading account)
     - Sign the document "Agreement for using the service and agree to submit sales orders for Settrade Open API and Settrade SDK" in No. 1.2

1.2 Submitting a request to enable the Settrade Open API function

- Upon successfully opening a derivative trading account, you have the opportunity to request the activation of the Settrade Open API function. Simply notify your investment adviser and complete the required documentation. By doing so, you indicate your consent to utilize the service and acknowledge the associated risks when placing orders through Settrade Open API and Settrade SDK.

- You are required to register in order to activate the Settrade Streaming trading program at https://wwwa1.settrade.com/login.jsp?txtBrokerId=034

  - Click "DERIVATIVES Open Account"

  - Create a username and password for login, then add your personal information.

  - Click "Submit"

  - The process will operate within 1-2 working days.

- You can download "Agreement for using the service and agree to submit sales orders for Settrade Open API and Settrade SDK" at www.poems.in.th/backoffice/file_manager/SettradeOpenAPIandSettradeSDK_29527.pdf

- The process will operate within 1-2 working days after submitted.

2. Steps to get started with Settrade Open API

After opening a derivatives trading account with Phillip Securities and submitting a request to enable Settrade Open API functionality, the next step is to create an API Key for accessing Settrade Open API.

2.1 Logging in

- ☐ To create an API Key, please provide your registered Username and Password for access. Fill out the form on the website.

  Link >> https://wwwa1.settrade.with/login.jsp?txtBrokerId

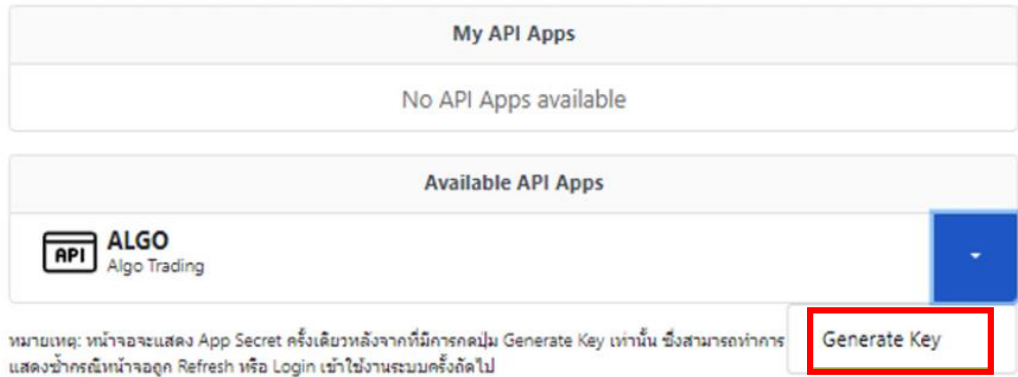**2.2 Manage API Users and Generate Key steps**

- ☐ After you have logged in, click "TFEX" on the left-hand side.

- ☐ <mark>If you see a gray screen or no response, remove the Popup Blocker at the top of the web browser page.</mark>

- ☐ Click "Manage API User".

- ☐ To generate a key, click on "Generate Key" located in the lower right corner.

- Click to accept the consent, the system will display App ID and Secret Key.

- You will receive an App ID and Secret Key. Then copy.and place it in the code set that you designed and test various systems

For inquiries, please contact us by following channels:

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